

Final steps to join Clover

This document steps you through how to activate your Macquarie Cash Management Account (CMA).

If you have any questions about the process, check out our Getting Started FAQ online.

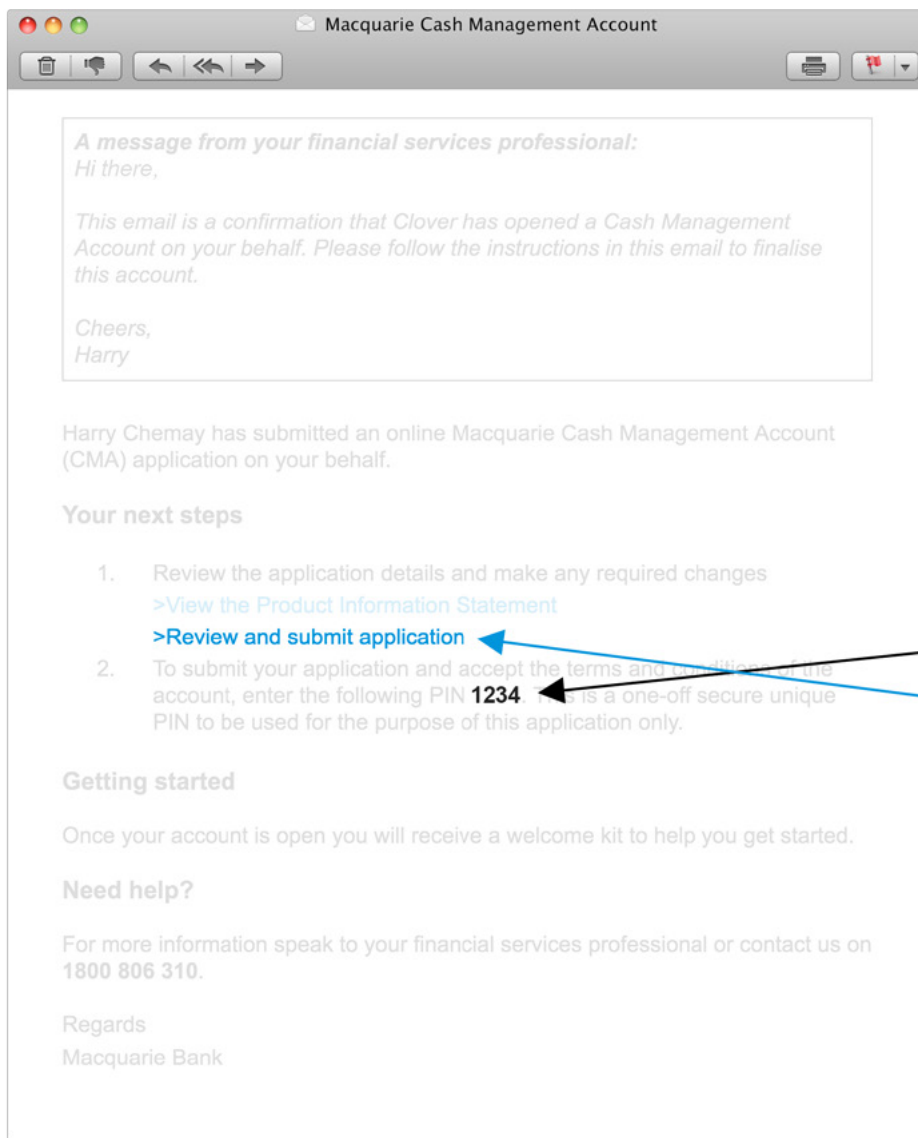
[Help me activate my Cash Management Account \(CMA\)](#)

[Getting started with Clover \(FAQ\)](#)

Activating my account: Step 1

To save you some trouble, we set up the CMA for you. It's your account though, so we need your help to get it activated.

You'll receive an email from **cma@clover.com.au**. You need to copy the pin and open the activation form to start the process:

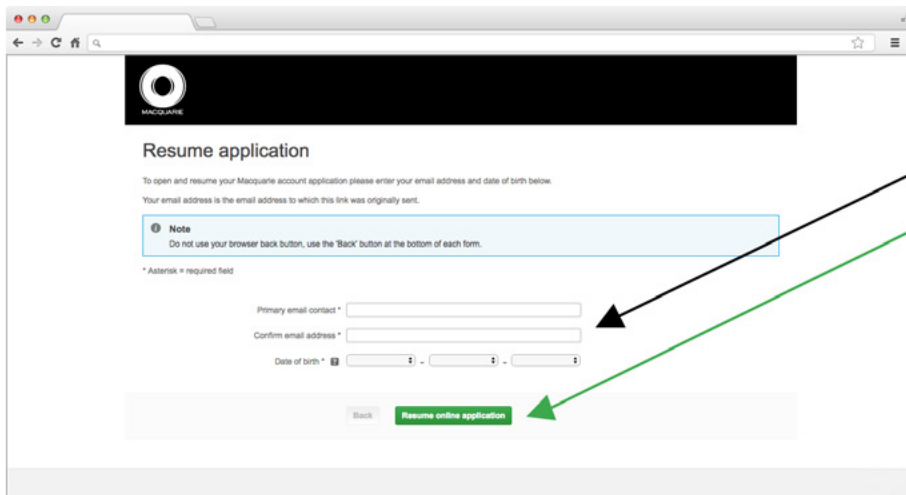


(1) Copy your PIN number

(2) Click the **Review and submit** link to go to the activation form

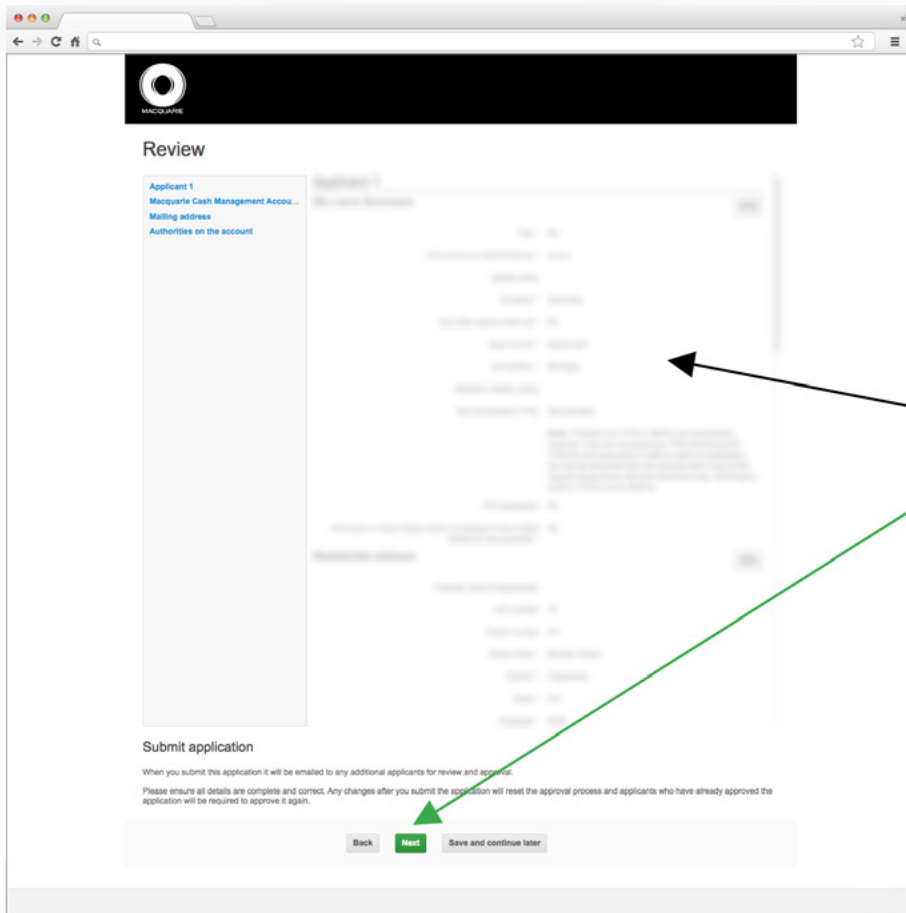
Activating my account: Steps 2 & 3

Once you've launched the activation form, it will ask you to log in and review your details:



The screenshot shows a web browser window with the Macquarie logo at the top. The page title is "Resume application". Below the title, there is a note: "To open and resume your Macquarie account application please enter your email address and date of birth below. Your email address is the email address to which this link was originally sent." A blue box contains a note: "Note: Do not use your browser back button, use the 'Back' button at the bottom of each form." Below this, there are three input fields: "Primary email contact*", "Confirm email address*", and "Date of birth*" (with dropdown menus for day, month, and year). At the bottom, there are two buttons: "Back" and "Resume online application".

- (1) Enter your details
- (2) Click **Resume online application**



The screenshot shows a web browser window with the Macquarie logo at the top. The page title is "Review". On the left, there is a sidebar with the text: "Applicant 1", "Macquarie Cash Management Accou...", "Mailing address", and "Authorities on the account". The main content area is a blurred preview of the application details. At the bottom, there is a "Submit application" section with a note: "When you submit this application it will be emailed to any additional applicants for review and approval. Please ensure all details are complete and correct. Any changes after you submit the application will reset the approval process and applicants who have already approved the application will be required to approve it again." Below this, there are three buttons: "Back", "Next", and "Save and continue later".

- (1) Review your details
 - (2) If they're correct, click **Next**
- If anything is incorrect, let us know at **hello@clover.com.au**

Activating my account: Step 4

This is the final step, where you'll accept the terms & conditions to activate your account.

- (1) Enter whether you're an existing Macquarie client
- (2) Paste in your PIN number
- (3) Tick both boxes to accept the fine print
- (4) Click **I Accept**